

## Daily Focus

### Market Overview

#### USA

Wall Street ends higher on tech boost, easing tariff tensions. The Dow rose 20.10 points or 0.05%. The S&P 500 index rose 40.44 points or 0.74%, and the Nasdaq rose 216.90 points or 1.26%.

#### China

China market closed mixed. The Shanghai Composite Index fell 2.23 point or 0.07% to close at 3,295. The ChiNext Index rose 11.33 points or 0.59% to close at 1,947, with a total turnover of CNY 1,110 billion.

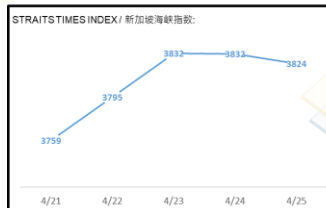
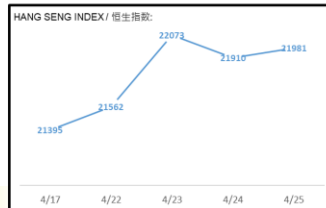
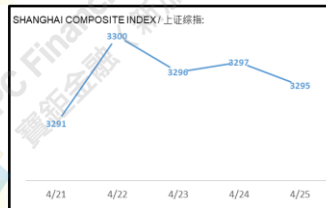
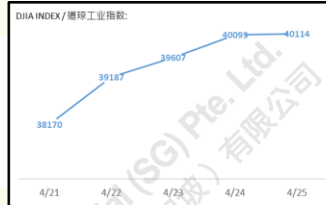
#### Hong Kong

The Hang Seng Index rose 70.98 points or 0.32% to close at 21,980. The Hang Seng Technology Index rose 7.07 points or 0.14% to close at 4,982 with a trading volume of HKD 208.0 billion.

#### Singapore

The Straits Times Index fell 8.14 points or 0.21% to close at 3,823, with a total turnover of S\$1.53 billion.

### Major Market Indexes



Market	Price	Change	Change%
<b>USA</b>			
DJIA	40113.50	↑ 20.10	0.05%
Nasdaq	17382.94	↑ 216.90	1.26%
S&P500	5525.21	↑ 40.44	0.74%
<b>Europe</b>			
FTSE100	8415.25	↑ 7.81	0.09%
CAC40	7536.26	↑ 33.48	0.45%
DAX	22242.45	↑ 177.94	0.81%
STOXX600	520.45	↑ 1.84	0.35%
<b>Asia</b>			
Nikkei 225	35705.74	↑ 666.59	1.90%
Shanghai	3295.06	↓ -2.23	-0.07%
Hang Seng	21980.74	↑ 70.98	0.32%
STI	3823.78	↓ -8.14	-0.21%
JCI	6678.92	↑ 65.44	0.99%
TWSE	19872.73	↑ 393.92	2.02%
<b>Forex</b>			
EURUSD	1.14	↓ -0.0025	-0.22%
GBPUSD	1.33	↓ -0.0027	-0.20%
USDJPY	143.67	↑ 1.0400	0.73%
USDCNH	7.29	↓ -0.0015	-0.02%
USDHKD	7.76	↓ -0.0015	-0.02%
USDSGD	1.31	↑ 0.0035	0.27%
USDIDR	16830.00	↓ -43.00	-0.25%
<b>Commodity</b>			
Gold	3282.40	↓ -49.60	-1.49%
WTI Oil	63.02	↑ 0.23	0.37%



A survey by the University of Michigan showed that the U.S. consumer confidence index in April was revised up to 52.2 from an initial value of 50.8 and a previous value of 57.



The National Bureau of Statistics announced that in the first quarter, the total profits of industrial enterprises above designated size nationwide reached 1.51 trillion yuan, a year-on-year increase of 0.8%.



The UK Office for National Statistics (ONS) announced that retail sales rose 0.4% month-on-month in March, while the market had expected a decline of 0.3%. The final value for February was revised down to an increase of 0.7%.



Data from the French National Institute of Statistics and Economic Statistics showed that France's business climate index fell slightly from 97 in March to 96 in April, remaining below the long-term average of 100.

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